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 3 Address Reed Smith LLP
 4 599 Lexington Avenue
New York, New York 10022
 5
 6 Phone # 212-521-5400

8 UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA

10 In re:	}	Bankruptcy No. <u>06-10725 LBR</u>
11 USA Commercial Mortgage Company		Chapter No. _____
12 et. al., Plaintiff		VERIFIED PETITION FOR PERMISSION TO PRACTICE IN THIS CASE ONLY BY ATTORNEY NOT ADMITTED TO THE BAR OF THIS COURT
13 vs.		
14 Debtors.		
15 Defendant(s)	}	EFFECTIVE JUNE 1, 2004 FILING FEE IS \$175.00

17 Constantine Karides, Petitioner, respectfully represents to the Court:

19 1. That Petitioner resides at 330 E. 38th Street
 (street address)
 20 New York, New York
 (city) (county)
 21 New York, 10016, 212.867.3780
 (state) (zip code) (area code + telephone number)

27 CAUTION: DO NOT REVISE OR RETYPE THIS FORM

4. That since 1995, Petitioner has been and presently is a member
(date)
in good standing of the bar of the highest Court of the State of New York
(state)
where Petitioner regularly practices law.

[illegible][illegible]

6. That there are or have been no disciplinary proceedings instituted against petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation or termination in order to avoid disciplinary or disbarment proceedings, except as described in detail below:

7. That Petitioner has never been denied admission to the State Bar of Nevada. (Give particulars of ever denied admission):

8. That Petitioner is a member of good standing in the following Bar Associations:
New York

9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more than one city) with which Petitioner is associated has/have filed application(s) to appear as counsel under Local Rule IA 10-2 during the past three (3) years in the following matters:

Date of Application	Cause	Title of Court Administrative Body or Arbitrator	Was Application Granted or Denied
10/16/06	To represent	Nevada Bankr. Court	Granted
	Stalking Horse Bidder		
	in USA Commercial Asset		
	Sale (Case No.06-10725)		

(If necessary, please attach a statement of additional applications)

10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the State of Nevada with respect to the law of this state governing the conduct of attorneys to the same extent as a member of the State Bar of Nevada.

11. Petitioner agrees to comply with the standards of professional conduct required of the members of the bar of this court.

12. Petitioner has disclosed in writing to the client that the applicant is not admitted to practice in this jurisdiction and that the client has consented to such representation.

That Petitioner respectfully prays that Petitioner be admitted to practice before this Court FOR THE PURPOSES OF THIS CASE ONLY.

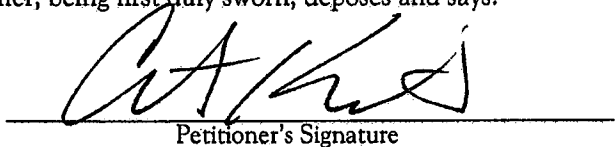
DATED: December 1, 2006


Petitioner's Signature

STATE OF NEW YORK }
COUNTY OF NEW YORK }

Constantine Karides, Petitioner, being first duly sworn, deposes and says:

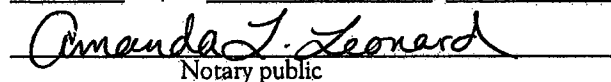
That the foregoing statements are true.


Petitioner's Signature

(SEAL)

Subscribed and sworn to before me this

1st day of December, 2006


Notary public

AMANDA L. LEONARD
Notary Public, State of New York
No. 01LE8142038
Qualified in New York County
Commission Expires March 13, 2010